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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: http://www.vcgroup.com.hk

(Stock Code: 821)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 2 JUNE 2022

The board (the "**Board**") of directors (the "**Director(s)**") of Value Convergence Holdings Limited (the "**Company**") is pleased to announce the poll results of the annual general meeting of the Company held on 2 June 2022 (the "**AGM**") as follows:-

Resolutions		Number of Votes (% in approximate) *(Note (a))*	
		For	**Against**
Ordinary Resolutions			
1.	To consider and receive the audited consolidated financial statements and the directors' and auditor's reports of the Company for the year ended 31 December 2021.	554,984,000 (100%)	0 (0%)
2.(I)(a)	To re-elect Mr. Wong Kam Fat, Tony as an executive director.	554,984,000 (100%)	0 (0%)
2.(I)(b)	To re-elect Ms. Li Cindy Chen as an executive director.	554,984,000 (100%)	0 (0%)
2.(I)(c)	To re-elect Mr. Zhang Nu as an executive director.	554,984,000 (100%)	0 (0%)
2.(I)(d)	To re-elect Mr. Wong Chung Kin, Quentin as an independent non-executive director.	554,984,000 (100%)	0 (0%)
2.(I)(e)	To re-elect Mr. Siu Miu Man, Simon, MH as an independent non-executive director.	554,984,000 (100%)	0 (0%)
2.(II)	To authorise the board of directors to fix the remuneration of directors.	554,984,000 (100%)	0 (0%)

3.	To re-appoint SHINEWING (HK) CPA Limited as auditor and authorise the board of directors to fix its remuneration.	554,984,000 (100%)	0 (0%)
4.	To grant a general mandate to the directors to buy back shares of the Company.	554,984,000 (100%)	0 (0%)
5.(I)	To grant a general mandate to the directors to issue new shares of the Company.	549,764,000 (99.06%)	5,220,000 (0.94%)
5.(II)	To extend the general mandate granted to the directors to issue new shares of the Company.	549,764,000 (99.06%)	5,220,000 (0.94%)

Notes:

(a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders of the Company at the AGM in person or by proxy.

(b) As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 5(II), resolutions numbered 1 to 5(II) were all duly passed as ordinary resolutions.

(c) The total number of Shares in issue as at the date of the AGM was 2,078,601,598 Shares.

(d) The total number of Shares entitling the holders to attend and vote on the resolutions at the AGM was 2,078,601,598 Shares.

(e) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

(f) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.

(g) None of the shareholders of the Company have stated their intention in the Company's circular dated 29 April 2022 to vote against or to abstain from voting on any of the resolutions at the AGM.

(h) The Company's share registrar, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the AGM.

(i) All Directors attended the AGM in person or by electronic means.

By order of the Board of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman & Executive Director

Hong Kong, 2 June 2022

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Wong Kam Fat, Tony (Vice Chairman), Mr. Lin Hoi Kwong, Aristo, Ms. Li Cindy Chen and Mr. Zhang Nu; and two independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin and Mr. Siu Miu Man, Simon, MH.