

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 28 November 2018 (the “**Announcement**”) made by Value Convergence Holdings Limited (the “**Company**”) in relation to the extension of placing period of the Placing of Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As disclosed in the Announcement, it was expected that the circular (the “**Circular**”) in relation to the extension of placing period of the Placing of Convertible Bonds would be despatched to the Shareholders on or before 28 December 2018. As additional time is required for the Company to finalize the information in the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 28 January 2019.

By order of the board of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman & Executive Director

Hong Kong, 28 December 2018

As at the date of this announcement, the board of Directors comprises seven executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Lin Hoi Kwong, Aristo, Mr. Xie Jintai, Mr. Zhang Min, Mr. Jiang Tian and Ms. Lu Mengjia; and four independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry, MH, Mr. Siu Miu Man, Simon and Mr. Chiang Ho Wai.