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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 29 June 2018 (“**Announcement**”) made by Value Convergence Holdings Limited (the “**Company**”) in relation to the Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As set out in the Announcement, a circular containing, among others, (i) further details of the Acquisition; (ii) the financial information of the Target Group; (iii) the valuation report on the Property; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before 24 August 2018. As additional time is required for the Company to finalise the information in the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 26 September 2018.

By order of the board of
Value Convergence Holdings Limited
Fu Yiu Man
Chairman & Executive Director

Hong Kong, 24 August 2018

As at the date of this announcement, the Board comprises seven Executive Directors, namely, Mr. Fu Yiu Man (Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Lin Hoi Kwong, Aristo, Mr. Xie Jintai, Ms. Shen Li, Mr. Zhang Min and Mr. Jiang Tian; and three Independent Non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry, ^{MH} and Mr. Siu Miu Man, Simon.