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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement dated 27 June 2018 (“**Announcement**”) made by Value Convergence Holdings Limited (the “**Company**”) in relation to the further extension of placing period of the Placing of Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As disclosed in the Announcement, it was expected that the circular (“**Circular**”) in relation to the extension of placing period of the Placing of Convertible Bonds would be despatched to the Shareholders on or before 25 July 2018. As additional time is required for the Company to finalise the information in the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 8 August 2018.

By order of the board of  
**Value Convergence Holdings Limited**  
**Fu Yiu Man**  
*Chairman & Executive Director*

Hong Kong, 25 July 2018

*As at the date of this announcement, the Board comprises seven Executive Directors, namely, Mr. Fu Yiu Man (Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Lin Hoi Kwong, Aristo, Mr. Xie Jintai, Ms. Shen Li, Mr. Zhang Min and Mr. Jiang Tian; and three Independent Non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry, MH and Mr. Siu Miu Man, Simon.*