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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Value Convergence Holdings Limited (the “**Company**”) dated 8 March 2018 in relation to the acquisition of shares in Hackett Enterprises Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Sale and Purchase Agreement and the transactions contemplated thereunder is expected to be despatched to the Shareholders on or before 28 March 2018. As additional time is required for the Company to prepare and finalise the information for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 18 April 2018.

By order of the Board of  
**Value Convergence Holdings Limited**  
**Zhou, Francis Bingrong**  
*Vice Chairman and Executive Director*

Hong Kong, 28 March 2018

*As at the date of this announcement, the Board comprises six Executive Directors, namely, Mr. Fu Yiu Man (Chairman), Mr. Zhou, Francis Bingrong (Vice Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Lin Hoi Kwong, Aristo, Mr. Xie Jintai and Ms. Shen Li; and three Independent Non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry, MH and Mr. Siu Miu Man, Simon.*