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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Value Convergence Holdings Limited (the “**Company**”) dated 12 January 2018 in relation to the further extension of placing period of the Placing of Convertible Bonds (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As disclosed in the Announcement, a circular (“**Circular**”) in relation to the further extension of placing period of the Placing of Convertible Bonds is expected to be despatched to the Shareholders on or before 9 February 2018. As additional time is required for the Company to prepare and finalise the information for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 23 February 2018.

By order of the Board of  
**Value Convergence Holdings Limited**  
**Chung Chi Shing, Eric**  
*Chairman & Executive Director*

Hong Kong, 9 February 2018

*As at the date of this announcement, the Board comprises five Executive Directors, namely, Mr. Chung Chi Shing, Eric (Chairman), Mr. Zhou, Francis Bingrong (Vice Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Lin Hoi Kwong, Aristo and Mr. Xie Jintai; and three Independent Non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Wong Kam Choi, Kerry, <sup>MH</sup> and Mr. Siu Miu Man, Simon.*