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Value Convergence Holdings Limited
(Incorporated in Hong Kong with limited liability)

website: <http://www.vcgroup.com.hk>
 (Stock Code: 821)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 JUNE 2015

The board of directors (the “**Board**”) of Value Convergence Holdings Limited (the “**Company**”) is pleased to announce that, at the Annual General Meeting of the Company held on 3 June 2015 (“**AGM**”), all the resolutions stated in the notice of the AGM dated 24 April 2015 were duly passed by the shareholders by way of poll. The vote-taking at the AGM was scrutinized by the Company’s share registrar, Tricor Abacus Limited. The poll results taken at the AGM are as follows:-

Resolutions		Number of Votes (%)	
		For	Against
Ordinary Resolutions			
1.	To consider and receive the audited consolidated financial statements and the directors’ and auditor’s reports of the Company for the year ended 31 December 2014.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(I)(a).	To re-elect Mr. Chau King Fai, Philip as an executive director.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

2(I)(b).	To re-elect Mr. Lin Hoi Kwong, Aristo as an executive director.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(I)(c).	To re-elect Mr. Chung Chi Shing, Eric as a non-executive director.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(I)(d).	To re-elect Mr. Ip Chun Chung, Robert as an independent non-executive director.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(I)(e).	To re-elect Mr. Wong Chung Kin, Quentin as an independent non-executive director.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(II).	To authorise the board of directors to fix the remuneration of directors.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
3.	To re-appoint Deloitte Touche Tohmatsu as auditor and authorise the board of directors to fix its remuneration.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
4.	To grant a general mandate to the directors to buy back shares of the Company.	22,601,869 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
5(I).	To grant a general mandate to the directors to issue new shares of the Company.	20,617,869 (91.22%)	1,984,000 (8.78%)
The resolution was duly passed as an ordinary resolution.			
5(II).	To extend the general mandate granted to the directors to issue new shares of the Company.	20,617,869 (91.22%)	1,984,000 (8.78%)
The resolution was duly passed as an ordinary resolution.			
Special Resolution			
6.	To approval the adoption of the new articles of association of the Company	22,601,869 (100%)	0 (0%)
The resolution was duly passed as a special resolution.			

The total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM is 502,266,829. There is no restriction on any shareholder to cast votes on any of the proposed resolutions at the AGM.

By order of the Board of
Value Convergence Holdings Limited
Tin Ka Pak, Timmy
Chief Executive Officer & Executive Director

Hong Kong, 3 June 2015

As at the date of this announcement, the board of Directors comprises five Executive Directors, namely, Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Chau King Fai, Philip, Mr. Cheng Tze Kit, Larry (Chief Investment Officer), Ms. So Wai Yee, Betty (Chief Financial Officer) and Mr. Lin Hoi Kwong, Aristo; one Non-executive Director, Mr. Chung Chi Shing, Eric; and three Independent Non-executive Directors, namely, Mr. Ip Chun Chung, Robert, Mr. Wong Chung Kin, Quentin and Mr. Wong Kam Choi, Kerry.