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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular (the “**Circular**”) of Value Convergence Holdings Limited (the “**Company**”) dated 24 April 2015 and the proxy form (the “**Proxy Form**”) enclosed thereto. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Circular and the Proxy Form.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is aware of the error in Resolution No. 6 in the Proxy Form. The Board would like to clarify that Resolution No. 6 in the Proxy Form should be a “Special Resolution” instead of “Ordinary Resolution”.

Save as disclosed above, the Company confirms that all the information in the Proxy Form is correct. The Proxy Form which has been despatched with the Circular for the purposes of the AGM will remain valid for the AGM.

By order of the board of
Value Convergence Holdings Limited
Wong Yee Wah
Company Secretary

Hong Kong, 27 April 2015

As at the date of this announcement, the Board comprises five Executive Directors, namely, Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Chau King Fai, Philip, Mr. Cheng Tze Kit, Larry (Chief Investment Officer), Ms. So Wai Yee, Betty (Chief Financial Officer) and Mr. Lin Hoi Kwong, Aristo; one Non-executive Director, Mr. Chung Chi Shing, Eric; and three Independent Non-executive Directors, namely, Mr. Ip Chun Chung, Robert, Mr. Wong Chung Kin, Quentin and Mr. Wong Kam Choi, Kerry