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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “Board”) of Value Convergence Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held at 29th Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Wednesday, 18 August 2010, whereat the Board will, among other matters, approve the release of the interim results of the Company and its subsidiaries for the six months ended 30 June 2010 and consider the payment of an interim dividend.

By Order of the Board of
Value Convergence Holdings Limited
Wong Yee Wah
Company Secretary

Hong Kong, 4 August 2010

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chau King Fai, Philip; Mr. Cheng Tze Kit, Larry and Ms. So Wai Yee, Betty; three Non-executive Directors, namely, Dr. Lee Jun Sing (Chairman), Mr. Lam Cho Ying, Terence Joe and Ms. Wang Ying and three Independent Non-executive Directors, namely, Mr. Lam Kwok Hing, Wilfred, Mr. Tse On Kin and Mr. Lam Ka Wai, Graham.